

Pre- and Post-Pandemic Considerations 2021 PULSE SURVEY



Worldwide Relocation & Moving The concept of duty of care, generally defined as an organisation's responsibility to protect its employees and ensure their safety and security, has been growing in importance in recent years and was already on the radar of most organisations.

The COVID-19 pandemic brought duty of care into sharper focus and generated higher visibility for mobility programmes and mobility practitioners.

SIRVA conducted a pulse survey to explore how organisations approached duty of care before and during the COVID-19 pandemic, how organisations are listening more closely to their employees, and what the future of mobility programmes may look like.

Our insights are based on the feedback from **116 mobility practitioners** from organisations of all sizes and industry sectors. SIRVA would like to thank and acknowledge all of the companies who participated in this pulse survey.

# Current State of Mobility Duty of Care Support

When asked how their scope of responsibility regarding duty of care has changed since the onset of the COVID-19 pandemic,
62% of mobility practitioners said that they had more responsibility, and another 28% said they had the same amount of responsibility.

Not surprisingly, no respondents indicated that their responsibilities had lessened, and this is not likely to change anytime in the near future.





#### **Pre-Pandemic Duty of Care Support and Current State Support**

Booking through the company travel provider can serve multiple purposes:

• Supports cost savings by leveraging discounted pricing for relocation travel

 Increases the ability to track employees While it is still too early to say that we are in the post-pandemic stage, we thought it would be interesting to take a look at how mobility programmes supported duty of care before the COVID-19 pandemic, and in which areas they bolstered support.

What was interesting in the survey findings was that the top five elements of mobility support chosen pre-pandemic, and are being enhanced currently, that are the same, but in a slightly different order of importance.

While providing mobility support is still important to organisations, the ability to track all employees became vital to organisations during the pandemic. Effectively tracking all employees on assignment is key to be able to provide better real-time support and ensure employee safety and security.

The tables below indicate increased support in several categories, tracking employees and providing support on assignment. The already important element of tracking employees on assignment gained even more focus as **63%** of respondents indicated that they increased their tracking of all employees on assignment, and another **48%** required booking through the company travel provider to help ensure accurate and timely tracking. These findings show not only an increased focus on tracking employees, but the growing importance of both tax and immigration compliance for the organisation.

For direct employee support, providing mobility support (tax, immigration and relocation), which was already the number-one element of duty of care support pre-pandemic (84%), was increased by 48% of respondents, followed by comprehensive healthcare (expanded by 46% of respondents) and formal and ongoing support during short- and long-term assignments (expanded by 42% of respondents).

DUTY OF CARE PRIORITIES PRE COVID-19	INCREASED FOCUS ON PRIORITIES SINCE COVID-19
<b>84%</b> Provide mobility support: tax, immigration and relocation	Provide mobility support: 48%
<b>77%</b> Track all employees on assignment	Track all employees on assignment 63%
<b>77%</b> Comprehensive healthcare package	Comprehensive 46%
<b>70%</b> Require travel booking through company travel agency	Require travel booking through company travel agency <b>48%</b>
59% Formal ongoing support during short- and long-term assignments	Formal ongoing support during 42%

#### **Supporting New Duty of Care Responsibilities**



When we asked mobility practitioners how their organisation was specifically supporting, or intending to support, new duty of care responsibilities, the responses were broken out similar to the additional areas of support in the tables above—employee tracking and employee support.

The number-one strategy organisation are deploying is to set travel restrictions and guidelines (**71%**), with another **47%** indicating that they are tracking all employees on assignment. The top employee-focused areas of increased support are mental health and well-being support (**65%**) and sanitising services (**56%**).

Other areas of support for employees and their families include covering the costs of swab tests and covering vaccine costs for mobile employees and accompanying family members.

# **Expanded Duty of Care Support**

One interesting note on employee tracking is that **59%** of organisations are not tracking employees differently than they were before the pandemic. On the one hand this could be an indication that most organisations feel that they already have an effective employee tracking process in place. On the other hand, it could just mean that they have not yet focused on adjusting their current tracking methodology.



More than three-quarters of the respondents (**76%**) said that they provide the same duty of care provisions to all employees, and only **18%** said that they have implemented specific provisions for their remote workers.



Travel Restrictions and Guidelines



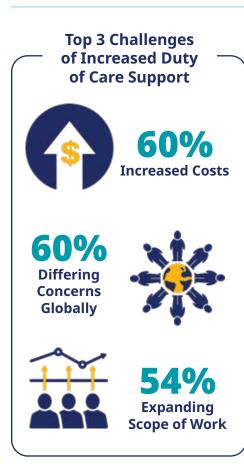
**47%** Tracking All Employees



**05%** Mental Health and Well-being Support



## **Top Challenges of Increased Duty of Care Support**





The top challenges facing organisations trying to manage the increased duty of care support are the increased costs of the additional support, and the differing concerns facing mobility globally, both at **60%**. Over half of the respondents (**54%**) indicated that the expanding scope of work caused by increased duty of care support is taxing the bandwidth of resources that are already stretched thin.

These responses show the need for organisations to put processes in place to get the increasing costs of duty of care support under control and to take a closer look at each region to address the unique duty of care needs in different areas of the globe and not just have a "one-size-fits-all" approach.

## **Listening to Employees**

One encouraging sign from survey respondents is that **59%** of organisations said that they are more open to listening to employee needs compared to before the pandemic. In these challenging times, it is important that employees not only feel supported, but feel valued and have their voices heard.

In a 2020 SIRVA Mobility Survey, nearly half of the organisations said that the highest priority of their overall culture was a people focus.

Delivering a positive experience for relocating employees is

becoming an increased area of focus for organisations, and duty of care is an important element in the success of your mobility programme.

Attracting and retaining top talent, and the fact that failed relocations are expensive (both in relocation cost and the cost to replace lost talent), are important reasons to listen to employees' duty of care concerns.

So, what are the top areas of additional support employees are seeking?

59% of organisations are more open to listening to employee needs.

## **Employee Requests: Top Three Areas of Support**



Additional quarantine support, extended relocation timelines and phased assignments (where the family arrives later, after the employee) are the top three areas of support employees are requesting. Employees are also seeking more clarity regarding the security and medical emergency support in place (**30%**), and more detail on the health insurance being provided by the organization (**26%**).

# **Supporting Post-Pandemic Mobility**

As organisations continue to adjust to the impacts of the COVID-19 pandemic and begin to remobilise, it is important to explore what mobility support will look like.

But first, we asked organisations if they had supported a remote worker population pre-pandemic. The results were fairly evenly split, with **38%** saying that they did support a remote workforce pre-pandemic and **40%** responding that they did not.

Of the organisations that answered yes, **62%** said that they allowed remote work for certain roles, but with some parameters. More than half (**53%**) of the organisations indicated that remote workers had to be located somewhere in the same country where they are working.

## Adding New Provisions to Support Post-Pandemic Mobility

While it is too early to say we are in the post-pandemic phase yet, organisations have already added, or will be adding, provisions to their programme to support mobility.

While all of the new provisions have been a great support to employees during the pandemic, they will continue to be impactful as mobility adjusts to a post-pandemic or "new normal" model.





## **Changes in Mobility Support for Increased Duty of Care**

65%

#### Organisations are being thoughtful & methodical

in assessing need before approving extensions, and providing extensions for smaller increments of time. When asked how mobility support has changed to support duty of care since the pandemic, the top two areas of increase were providing additional temporary housing if the relocation timeline is extended (**65%**) and extending benefits beyond a year (**54%**).

In our discussions with organisations, we have found that they are not simply granting extensions across the board, but really being thoughtful and assessing need and, when necessary, extending for smaller increments of time.

This approach addresses duty of care for employees while still keeping an eye on cost control.

#### **Top Areas of Increased Support**

Other areas of change in mobility support include providing sanitising services (**37%**), requiring employees to book through the company travel provider (**31%**), support with coordinating temporary housing (**28%**), and providing virtual language and cross-cultural training options (**19%**).

#### Additional Temporary Housing Support if Relocation Timeline is Extended

54%

Extending Benefits Beyond a Year

## How are Organisations Approaching Mobility Policy Changes?

We asked organisations at what stage they were at in making changes to mobility policy, and **61%** said that they were updating or considering updating their mobility policies, and another **25%** were adding policies to specifically support their remote workforce.

It is interesting to note that several organisations indicated that, while they were not adding any policies or making policy changes, they have shown more flexibility with their existing policies. This may be an approach that more organisations are moving towards to provide flexibility to employees without updating their policies.

#### **Future of Remote Work**





Looking forward, **46%** of survey respondents indicated that they are likely to create a permanent work-from-home/workfrom-anywhere approach and, of those companies, **77%** said they would adopt a hybrid model, with a balance between working from home and a nearby office location.

It is important to note that, even with hybrid roles, relocation will still be important to organisations. Having the right person, in the right role, at the right time is still critical to business success and mobility plays a significant role in supporting this priority.

Just over half (52%) of the respondents said that certain roles may be remote, again, with parameters including working from within the same country (51%), working within a particular state's borders (44%), and working anywhere there is an established entity (35%). Only 12% of respondents said that workers could truly work from anywhere. It is important to note that the "work-from-anywhere" concept was more of an immediate response to the pandemic. Now that remote work has evolved, organisations can now have more realistic and fact-based discussions on a remote work structure that works for their workforce. One-quarter of organisations said that they are not likely to create a permanent work from home model. This could be due to many reasons, including the industry, types of roles (e.g., manufacturing or lab roles), or corporate culture.

#### **Summary**

While the future of post-pandemic mobility support and workforce models is still not completely clear, what is clear is that the focus on duty of care will continue to be an area of high visibility for organisations and mobility practitioners.

# So, what can you do now to be ready for the future of duty of care?

We recommend that you review your mobility policies to determine if they need to be modified, and which areas you need to address. Conducting a voice of the customer (VOC) survey with your employees and key stakeholders may be a timely tool to help you evaluate if you are providing the right level of duty of care and identify any areas of potential adjustment.

# Please visit our <u>COVID-19 Centre</u> and <u>Learning Centre</u> for the latest global mobility resources.



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